As we reflect on 2021 it was certainly a year with significant challenges but it was also an opportunity to step back and be appreciative for how our community came together to support each other. While the specific challenges varied, one constant was the sense of unity and collaboration among our partners.

As your community foundation serving 30+ MetroWest communities, you can be confident that we are well equipped to identify the areas of greatest need and respond promptly. For us, it starts with the information from Impact Metrowest, our data indicators project, as well as conversations with key stakeholders. Members of our communities rely on us to work together to translate data into action—to ensure everyone can meet their basic needs.

We are motivated by the challenges in our region, and we are taking action. In this Annual Report we are proud to share our progress and highlight some of our partners. Thank you for joining us in this important work as we look forward to what 2022 and beyond will bring, thanks to your continued support.

Sincerely,

Jay Kim
Executive Director

Michael G. McAuliffe
Board of Trustees, Chair
The Foundation for MetroWest improves the quality of life in 30+ MetroWest communities by providing financial and educational resources to nonprofit organizations, collecting and sharing essential data about our region to inform decisions, and partnering with donors to help guide and align their giving with the areas of greatest need in the community.

In 2021 we responded to the needs in our region in a variety of ways—we are proud to share some of the highlights with you. For more detailed information, visit foundationmw.org.

### Grants
- $3.9 million

### Nonprofits
- 450+

### People Served
- 500k

### Programs
- Center for Philanthropy Education
- Emerging Leaders Academy
- Youth in Philanthropy
- Board Matching

### 2021 Funding Priorities
- ONEmetrowest Fund
- COVID-19 Relief
- Arts & Culture
- Environment
- Human Services
- Hunger Relief
- Youth Development
- Equity in Education
- Town Funds

### Youth in Philanthropy
11 different programs
- Sudbury (2), Needham, Natick, Wellesley, Hopkinton, Wayland, Concord Academy, Middlesex, Nashoba Brooks, Fenn School

200 students from 19 cities/towns

$110k in grants to 32 nonprofit organizations
Making a Difference with the Foundation for MetroWest
Donor-Advised Fundholder Spotlight

"I have had the opportunity to see the positive impact we can have in the MetroWest region as a member of the Foundation for MetroWest’s Grant Distribution Committee—and it’s inspiring. After years of serving on this committee, it was natural for me to open my Donor-Advised Fund (DAF) at the Foundation. Establishing a DAF that supports MetroWest communities and the Foundation’s mission was an integral component of my strategy as I was planning for the future.

Opening a DAF with the Foundation was an easy decision because I feel so passionate about the work the Foundation is doing throughout our region. The staff has in-depth knowledge about local nonprofit organizations and current needs. They are experts. The staff’s input enables me to channel my philanthropy to areas where I am most passionate and keeps me informed where the needs are the greatest. I rely heavily on the team’s recommendations to help guide my philanthropic decisions. We have a true partnership.

The DAF also provides an opportunity for me to deepen my awareness about local nonprofits which I can build on after I retire. It is important for me to support the MetroWest region now and for future generations, and my DAF fulfills that objective.

Creating a DAF at the Foundation enables me to leave a legacy, utilize tax planning strategies, and have the confidence that my philanthropic giving is impactful and aligned with my preferences. We all want to be associated with others who we admire and respect, and that is how I feel about the Foundation’s staff. I view my DAF and relationship with the Foundation as a long-term commitment and look forward to all we can accomplish together throughout our MetroWest communities."

Maureen Maas

The Foundation for MetroWest is grateful for Maureen Maas’ continued partnership. To learn more about the Foundation’s Donor-Advised Funds or our other fund options, visit foundationmw.org.
Our Donor-Advised Funds are a partnership that benefits donors and also gives back to the community.

This special giving vehicle is like a philanthropic bank account established for the sole purpose of supporting nonprofit organizations.

By opening a DAF with the Foundation for MetroWest, you not only have the potential to grow your charitable dollars through our investment strategy, you also receive 1:1 guidance and support from our team of local philanthropic experts.

Honoring the Legacy of Robert Brack (1938 – 2021)

Bob was devoted to the MetroWest community and has left a legacy that will benefit our region for generations to come. He has impacted countless lives.

We cherish his lessons—they guide us as we continue our work.

Robert Brack
Trustee, Board Chair and Trustee Emeritus (2004 – 2021)
2021 Supporters of the Foundation

The Foundation for MetroWest acknowledges and thanks the many individuals and corporations that support our work with generous financial contributions that allow us to serve as a philanthropic resource to the MetroWest community.

Funds and Events That Directly Support the Work of the Foundation:
- 20/25 Endowment Fund
- ONEmetrowest Fund
- Business Leadership Fund
- Community Leadership Breakfast
- Center for Philanthropy Education Endowment Fund
- Feed Framingham Fund
- MetroWest Emergency Relief Fund
- MetroWest Fund for Arts & Culture
- Metrowest Fund for Environment
- MetroWest Fund for Youth Development
- MetroWest Hunger Relief Fund
- Spring Inspiration Breakfast
- Youth in Philanthropy Endowment Funds

Chairman’s Circle ($100,000 and Above)
- Bea and Woolsey Conover
- Louis and Hope Crosier
- MathWorks
- Tom and Shari Crotty

Leadership Circle ($50,000–$99,999)
- Amelia Peabody Charitable Fund
- Anonymous
- Klarman Family Foundation
- Leslie and Colin Masson
- Jack and Carol O’Neil
- Roland Hoch and Sarah Garland-Hoch
- Margaret Ramsey and John McCluskey

Builder ($25,000–$49,999)
- Jeffrey Choney and Pam Dippel Choney
- The English Family Fund
- Gannon Family Fund
- Garry and Elaine Holmes
- The Rand Foundation

Patron ($10,000–$24,999)
- ArcLight Capital Partners
- Herbert & Esther Atkinson Fund
- Shana and Jerrold Cohen
- Beth and Todd Cook
- Helen and Miner Crary Fund
- Susan and David Elliott
- Loren and Jeff Feingold
- Andrew and Elizabeth Gallinaro
- Anne Grape
- R.W. Holmes
- Hopkinton Country Club Charitable Foundation
- Susan Hurwitz and Miguel Lessing
- Susan and Brian Kavooogian
- Pamela and Steve Lesser
- Michael and Peggy McAuliffe
- Ann and Peter McAvinn
- Middlesex Savings Bank
- Christine and Michael Miller
- National Development Associates of New England, LP
- Needham Bank
- Oasis Systems
- Oechsle Family Foundation
- Janet and John Patillo
- Brack Family Fund
- Rubin and Rudman, LLP
- SVN Parsons Commercial Group, Inc.
- The T.J.X. Foundation, Inc.
- The Village Bank
- Lilly and Edward Yun

Founder ($5,000–$9,999)
- Avidia Bank
- Katherine Babson
- Ballentine Partners, LLC.
- Boston Financial Management
- Bowditch & Dewey, LLP
- Braeidesi University, The Sillerman Center for the Advancement of Philanthropy
- Kathleen Brennan and Gerald Cianciolo
- Cambridge Trust Charitable Foundation
- Canby Financial Advisors
- John and Jennifer DeSisto
- Digital Federal Credit Union
- John Donovan and Donna Hale
- Caitlin Donovan and Chris Hoff
- Eastern Bank
- Susanna and Timothy Estella
- The Fenn School
- Christopher and Amy Gullotti
- Andrea and Russ Gullotti Charitable Fund
- John and Georgette Heerwagen
- Hoang Fund
- Jane and Steven Hoch
- Margaret and Niko Kley
- Justine and Jim Mullen
- Northern Trust
- Maryanne and Donald Petry
- Geoff and Laura Rehnert
- Amy and Matt Siegel
- Morgan Stanley
- Andrea Sussman and Andrew Troop
- David and Jennifer Swartz
- Robin and Perry Traquina
- Vanessa Hangen Brustlin, Inc.
- Jessica and Peter Walter
- The Yale Charitable Foundation

Friend ($1,000–$4,999)
- Anonymous
- Anchor Capital Advisors
- Leslie and Howard Appleby
- Andrew Baker
- Susan Schiffer and Jim Barsoum
- Berkshire Bank
- William Blair & Company Foundation
- Holly and Richard Bonomo
- Brookline Bank
- Brown Advisory
- Calare Properties
- David Capobianco
- Carruth Capital LLC
- Sue and Robert Carson
- Maria and Adam Chase
- Coan Heating & Air Conditioning
- Ann and George Colony
- Miriam Leeser and Robert Cooper
- Daphne and John Cunningham
- Dedham Institution for Savings
- Deland, Gibson Insurance Associates, Inc.
- Susan DeRoche
- Brenda and Peter Diana
- Jeanne and Benjamin Downs
- Nisha and Steve DuBois
- Eastern Bank Foundation
- Emerson Hospital
- John Foreman
- Fiduciary Trust Company
- Karen and Charles Gabbois
- Kitty and Paul Gerry
- Rita Goldberg and Oliver Hart
- Wayne J. Griffin Electric, Inc.
- Jennifer and Patrick Guadiz
- Harte Family Fund
- Harvard Pilgrim Health Care
- Shirley Hui and Robert Allen
- Hologic Charitable Fund
- Insource Services
- Jill and Dan Bradford
- Martha Juelich
- Julex Capital
- Allen Kamer
- Diane and John Kim
- Megan and Kenneth Knox
- Laurie Kligman and Nate Weinsaat
- James Jay Lavoie Memorial Fund
- Lawrence Family Fund
- Legacy Real Estate Ventures, LLC
- Leisman Insurance Agency, Inc.
- Jacquelyn Lenth and Andrew Falender
- Jennifer and Tom Levering
- Patty and David Levy
- Stefania and George Mallett
- Peck Associates
- Susan and Mark O’Connell
- Rachel Marks and Nathaniel Hodgson
- Martha Tala
- Fiona and Daniel Moore
- Nashoba Brooks School
- Northland Residential Corporation
- Patricia and James Poitras
- Beth Pollock
- Kristen and Paul Reeder
- Elizabeth and Greg Robbins
- Roche Brothers Supermarkets
- Rockland Trust Charitable Foundation
- Emily and Zach Rose
- Andres Saenz and Laura Villalobos
- Maurice and Lulu Samuels

A Place To Turn

“Thanks to a $35,000 grant from the Foundation’s Emergency Relief fund we were able to distribute gift cards to over 375 households. These cards could be used at two local ethnic grocery stores in Framingham that are within walking distance of many of our clients.”
Doc Wayne Youth Services

“Despite the immense challenges of the pandemic, support from the Foundation for MetroWest helped us to continue delivering intentional, consistent clinical services to 250 students who needed us. We were able to further adapt to serve our clients by developing a comprehensive packet of activities that could be administered remotely.”

CONTRIBUTORS
($100-$249)
Anonymous
Julie and Aaron Adler
Christine Abel
Carol Agranat
Amy Cahners
Joel Angela
Alison McCaffrey Atallah
Ammal and Lutfi Aweh
Amy Axelrod
Aileen Barry
Sharon Bassett
Lawrence Bassett
Paulette and James Batson
Bethany Bayer
Lisa and David Bell
Zoey Bergstrom
Carole Berkowitz
Holly and Chris Bernene
Audrey and John Williams
Howard Wolk
Shalini and Prem Yerabothu
Alison Zetterquist
Ginia Ziobro

SUSTAINER
($250-$999)
Anonymous (2)
Jeff Alderson
Laurie Allen
Melody and Colin Anderson
Mary Antes
Lisa Bagshaw
Doreen and Richard Francis Barron
Laura and Dan Barry
Molly and John Beard
Stephen and Cathy Beckman
Ellen and Sandy Bendremer
Bhukhanwala Family Charitable Fund
Dean Blackey
Michael Blank
Bonazzoli Corporation
Jacob and Barbara Brown
Amy and Tim Caffrey
Jodi and Kenton Chase
Art Chaves
Abigail and William Churney
Sara Cynthia Cohen
Janise and Martin Cohen
Cheryl Corman
Heather and Brendan Coughlin
Alison and Justin Crotty
Mary Crowley
D.S. Yarckin Electric, Inc.
Luz DaCosta
David Zalta
Michele and Mark DeOliveira
Rueh Diamond
Sandra and Garth Dickie
Molly Donovan
Jacqueline Drapeau
Drew and Kiki Shilling
Sean and Karen Edwards
Stephen Eikind
Anat Engel
Jennifer and Erik Sirri
Nancy and Dean Falb
Thomas and Juliette Fay
Virginia Ferko and Mark Cohen
Lisa and Steven Finkel
Cynthia and Maurice Fitzmaurice
Carolyn Flood
Steven and Andrea Frank
Kappy Freund
Neil Friedland
Andrew and Kelly Friendly
Katherine Garrahan and Robert Distel
Jennifer and Kevin Gillis
Kelsey Gosselin
Graham Holdings-JK Group T
Carolyn and Nicholas Guttilia
Elizabeth Guttilia
Jill Guzzi and Eric Harnden
Barbara Harrison
Ntz Hassanein
Thomas Hayes
Healy Charitable Foundation
Lucia A. Henderson
Kim and Elliot Herman
Robert F. Hansick Foundation
Bruce and Holly Johnstone
Paul Joseph
Christine Kanter
Katherine Kaufmann
Kyungja Kim
Kelly Kober
Adam Koppel and Brenda Haynes
Koritz Wealth Strategies
Rachel and Robert Kramer
Robert L’Esperance
Pam and Jonah Lauffer
Seth and Cindy Lawry
Tony Leland
Robert Leonard
Carolyn and Andy Limeri
Alexander Lo
Laurel and Stephen Lyle
Mary Manning
Barbara Manzolillo
Carol Marine
Bryan Mark
Joseph Charles Marrow
Marilyn and Richard Martino
Carolyn Mayer
Christine and Paul McCormack
Rose and Lee McGowan
Stephen Thomas McNiece
Britta McNemar
Meredith Meeks
Daniel Michalow
Sally and Mark Miller
Lee Raoul Minardi
Kathy and Richard Mulroy
Frank and Barbara Nelligan
Anne Newton
Karine Martirosyan and Paul Norian
Lisa Novakoff
Carolyn O’Leary
Suzanne Oonincx and Bart Van Rijn
Rob Oppenheimer
Deborah Oppenheimer and Cliff Romash
Caren and Randy Parker
Lynn Petrasch
Gretchen Pluets
Barbara Pike
Michelle Potter
Barbara and Frederick Pryor
Dian Quinn
Rhoni Rakos
Thomas Renyi
Sara and John Rex
Kathi and Robert O’Neil
Eric Rodat-Savilla and Ashesh Savila
Hope and Steve Rubin
Doris Rubin
Judy and Anthony Salerno
Erica and William Scatchard
Sheldon Family
Kristin and Jun Sirahama
Robin Slonim and Paul Allen
Culver Smith
Christie Soligon
Jill and Michael Stansky
Heather and Alex Stephens
Leslie and John Stonestreet
Nancy Styron
The Thorson Foundation
Unitarian Universalist Society of Wellesley Hills
Erm Walder
Robert Walter
Nancy Westborn
Michael Whitworth
William McAvoy
Hope & Comfort

“Funds from the Foundation for MetroWest enabled us to deliver nearly 2 million hygiene products in 2021 alone, which includes a very significant footprint in many MetroWest communities. Thanks to the Foundation for this generous support and recognition of hygiene as a basic need. A chronic lack of access to hygiene products impacts one’s wellbeing—providing these has such a significant impact!”

Alfred Bertoline
Nancy Blair
Laurie Blank
Liz and Neil Blicher
Carol Bois
Brian Bosman and Liam Kelly
Sarahand Peter Bowers
Marcia and Kenneth Brier
Darrell Briggs
Brooke Brown
Sean Burke
Carolyn and Joe Campanelli
David Capaelliotis
Maureen Staley Cary
Anitha Chellaperumal and Siva Thirumurugan
Neeti Ciolino
Herschel Clopper
Lauren and David Cohen
Sally Stoddard Collier
Cary and Lewis Collins
Martha and Robert Collins
Paul and Jennifer Colone
Philip Coltoff
Melissa and Brian Connolly
Angela Conway
Caryn Conway
Mary Conway
Michael Conway
Kim and Bill Cooper

Edward Council
Lisa Cukier
Kristen Curtin
Gregg Darish
Sheila and Richard Davison
Elizabeth and Steve DeBenedictis
Richard Deibler
Mitchell DeLorenzo
Gary Depaolo
Barb and Russ Devlin
Leslie Dhamer
Catherine Dietz
Linda Pape and David Dollennayer
Virginia Doxsey
Carolyn Drapkin
Peter Alpert and Rebecca Drill
Paula Dunn
Megan Dyer
Elizabeth and Craig Gainey
Rachel Elkind
Mildred and Ralph Ellis
Rani Elwy
Fred Ensley
Kathryn and Brett Fagin
Cheryl and Joseph Falcao
Steven and Joan Feist
Jennifer and Brian Fischesser
Mark Fiskio
Brian Patrick Flood
Heather Flugrad

Stella and Daniel Forte
Ronna Frick
John Fritz
Donna Gallo
Tindley Gilbert
Meryl Glassman
Jeremy Glenn
Scott Goldman
Brian Gollaher
Madeline and Bryan Gothie
Bob Grace
Jenna Grauer-Gray
Chrispy and Mike Gray
Daniel Graziano
Samantha and Todd Greenfield
Kate Griffin
Kelly Grill
Eunice Groark and Kevin Clark
Mary Guttila
Vicki Hammel
Maria Handriños
Lisa and Alfred Hamner
Lynn Harman
Joanna Hartunian
Gardi and Bruce Pedersen Hauck
Julie and John Hebble
Jen and Barnett Helzberg
Melissa and David Henken
Elizabeth Holmes
Diana and Lee Humphrey
John Wiley & Sons
Paul and Magdalena Joseph
Julie and Mark Kaufman
Jeffrey Kehn
Jennifer Kaplan
Janet and Frank Kern
Mandi and David Kunen
James Lennon
Daniele and James Levy
Sharon Libbin
Audrey Loria
Ashley Maentz
Alice L. Mariani
Kelly Mitchell and Matthew Bernstein
Ryan McKe
Kathryn McKe
Michelle Meal
Barbara and George Miller
Joe Millette
Susan and Richard Minio
Joyce and Neil Minkoff
Judy and Gary Mitchell
Amanda Montero
Cara and Michael Moreau
Janet Morganeila
Bridget Mulholland
Nancy Mullens
Jeanne Nakano
Indhu Nalin and Pratyush Kumar
Il Nam
Jose Nebres
Catherine Neijstrom
Lori Nickerson
On the Avenue Marketing
Marguerite O’Net
Carol Osler
Susan Pardus
Karen and John Parker
Anne Parker

Chris Perry
Matt Petersen
Maryann Giaciti Pilat
Bill Polk
Pete Powell
Nancy Prince
Drita Protopapa
Kim and Mike Pucci
Sue Pytches
Matthew and Jana Quinn
Paula Quinn
Susan Ranick
Bruce Ravech
Pratik Ray
Laura Remington
Kate and Chris Renyi
Risa Hochroth and Rich Feist
Jill and Tony Rizzotti
Susan Rodgin
James Rollins
Robert Rosenberg
Michael Rosenfelt
Elissa and Jason Rosenfelt
Jason Rubin
Leslie Scafidi
Kristen Scannell
Neil and Anne Schneider
Paul Grotevant and Carolyn Schwarz
Adam Segel
Catherine Sharpe
Joan and Marvin Sifflinger
Rajeeva Singh
Barry Snyder
Kelly Soligon
Carol Spann
Lisa Stahl
Melinda and David Stoops
Ellen Sturgis
Lisa Svensson
Jeff and Heather Swartz
Paula Sweeney
Emily H. Taylor
Raymond Tollman
Kathan Tracy
Aleya Tusa
Julie Dobrow and Lawrence Vale
Mary-Wren and Philip Vanderwiden
Rashmi and Prakash Venkata
Cate and Andy Waldeck
Kris Waldman
Donna Wallace
Monica Wang
Nancy and Christopher White
Julie Williams
AnnaBelle Williams
Rosemary Wilson
Jennifer Wise
Jane and Joseph Wojcik
Brahm Jonathan Yachnin
Kathryn Youngen
Christine Youngren
Barbara Yuan

ADVOCATES ($99 and under)
Tom Abbott
David Adler
Dinah Adler
Leila Sabine Marie-Claire Ahmed

Hope & Comfort

“Funds from the Foundation for MetroWest enabled us to deliver nearly 2 million hygiene products in 2021 alone, which includes a very significant footprint in many MetroWest communities. Thanks to the Foundation for this generous support and recognition of hygiene as a basic need. A chronic lack of access to hygiene products impacts one’s wellbeing—providing these has such a significant impact!”
Waypoint Adventure

“The grant provided 50 partial scholarships and removed financial barriers to participation for youth with disabilities so they could get outdoors. We helped change mindsets about what people with disabilities can do, provided experiences that make participants socially relevant, and built confidence. Thank you for making this, and many more opportunities possible.”
## 2021 Financial Statements

### STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$1,476,975</td>
<td>$813,322</td>
</tr>
<tr>
<td>Investments</td>
<td>$24,291,448</td>
<td>$29,247,885</td>
</tr>
<tr>
<td>Unconditional promises to give</td>
<td>$1,783,999</td>
<td>$918,683</td>
</tr>
<tr>
<td>Prepaid expenses and other assets</td>
<td>$16,756</td>
<td>$26,353</td>
</tr>
<tr>
<td>Property and equipment – net</td>
<td>$13,195</td>
<td>$5,457</td>
</tr>
<tr>
<td>Operating lease asset</td>
<td>$82,642</td>
<td>$24,824</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$ 27,665,015</strong></td>
<td><strong>$ 31,216,524</strong></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$11,562</td>
<td>$11,486</td>
</tr>
<tr>
<td>Grants payable</td>
<td>$40,000</td>
<td>$85,000</td>
</tr>
<tr>
<td>Operating lease liability</td>
<td>$82,642</td>
<td>$24,824</td>
</tr>
<tr>
<td>Agency endowment funds</td>
<td>$915,722</td>
<td>$1,030,245</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$ 1,054,755</strong></td>
<td><strong>$ 1,198,522</strong></td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$21,449,426</td>
<td>$24,282,298</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>$3,534,199</td>
<td>$3,744,569</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>$1,626,635</td>
<td>$1,991,135</td>
</tr>
<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td><strong>$ 26,610,260</strong></td>
<td><strong>$ 30,018,002</strong></td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$ 27,655,015</strong></td>
<td><strong>$ 31,216,524</strong></td>
</tr>
</tbody>
</table>

### STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SUPPORT AND REVENUE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions, grants and gifts</td>
<td>$5,571,615</td>
<td>$5,344,170</td>
</tr>
<tr>
<td>Investment income</td>
<td>$1,782,431</td>
<td>$3,008,199</td>
</tr>
<tr>
<td>Program fees</td>
<td>$ 9,409</td>
<td>$10,062</td>
</tr>
<tr>
<td>Special events</td>
<td>$ 285,055</td>
<td>$349,432</td>
</tr>
<tr>
<td>In-kind contributions</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Net assets released from restriction</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td><strong>TOTAL SUPPORT AND REVENUE</strong></td>
<td><strong>$ 7,648,510</strong></td>
<td><strong>$ 8,715,613</strong></td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grantmaking and other program expenses</td>
<td>$5,219,287</td>
<td>$4,232,393</td>
</tr>
<tr>
<td>Management and general</td>
<td>$ 472,749</td>
<td>$ 481,167</td>
</tr>
<tr>
<td>Fundraising and development</td>
<td>$ 450,536</td>
<td>$ 594,311</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES</strong></td>
<td><strong>$ 6,142,572</strong></td>
<td><strong>$ 5,307,871</strong></td>
</tr>
<tr>
<td><strong>CHANGE IN NET ASSETS</strong></td>
<td><strong>$ 1,505,938</strong></td>
<td><strong>$ 3,407,742</strong></td>
</tr>
<tr>
<td><strong>NET ASSETS AT BEGINNING OF YEAR</strong></td>
<td><strong>$ 25,104,322</strong></td>
<td><strong>$ 26,610,260</strong></td>
</tr>
<tr>
<td><strong>NET ASSETS AT END OF YEAR</strong></td>
<td><strong>$26,610,260</strong></td>
<td><strong>$ 30,018,002</strong></td>
</tr>
</tbody>
</table>
2nd Annual ONEmetrowest Day
Friday, October 29, 2021
Launched in 2021, the MetroWest Nonprofit Board Matching Program was designed to help strengthen our region by matching engaged corporate leaders and rising stars with nonprofit board opportunities in the MetroWest region.

- Six-session training program includes partnerships with industry experts in fundraising, governance, and nonprofit finance.
- 100% of participants were matched and are currently serving on a nonprofit board. Our 2021 nonprofit board matches included: Circle of Hope, Cultural Alliance of Medfield, Doc Wayne Youth Services, Waltham Partnership for Youth, and others.

“We know our Bowditch & Dewey community is rich with talented individuals ready and willing to serve on nonprofit boards, but we found that many of these individuals did not know where to connect with organizations whose mission and needs aligned with their personal values and skills. Participants not only feel more prepared to take on board leadership roles because of the in-depth curriculum, but they have built personal connections through the Foundation’s program, leading to great matches and meaningful commitments.”

Katherine Garrahan, Bowditch & Dewey

For information about the 2022 Board Matching program that begins in September, contact Renee Quinn at rquinn@foundationformetrowest.org.
Thank You
Foundation For MetroWest
For Your Leadership in
Creating Strong, Vibrant
MetroWest Communities

SUPPORTING THOSE WHO MAKE A DIFFERENCE

As a mutual bank, our focus is to support the community and give back in ways that help everyone live better. We are proud of our 20+ year relationship with Foundation for MetroWest and look forward to many more years of supporting the community together.

Learn more at www.middlesexbank.com/giving-back
Making a difference in our own backyard.
Thank you Foundation for MetroWest

Learn more at mathworks.com
2021-2022 Board of Trustees

OFFICERS
Michael G. McAuliffe, Chair
Middlesex Savings Bank
Roland Hoch, Vice Chair
Global Organics, LTD
Jackie Christiano, Treasurer
Mathworks
Christine M. Miller, Secretary
ArcLight Capital Partners, LLC
Andrew Gallinaro
National Development
Kenneth Yona
KVC Builders, Inc.

TRUSTEES
Charles E. Carter, Jr.
Beacon Academy
Louis Crosier
Boston Financial Management
John DeSisto
Yawkey Foundations
Kathryn Fagin
KJ Designs LLC
Katherine Garrahan
Bowditch & Dewey, LLP
Christopher P. Gullotti
Canby Financial Advisors
Garry R. Holmes
R.W. Holmes Realty
Susan Kavoogian
Community Advocate
Margaret Kley
Community Advocate
Margaret Ramsey
The Ramsey McCluskey Family Foundation
Steve Sheinkopf
Yale Appliance and Lighting
David Swartz
Morgan Stanley
Lilly Yun
Lillian Yun Interiors

TRUSTEES EMERITIS
Woolsey S. Conover
Patty Gannon
Pamela S. Lesser
John J. O'Neil, III
Janet Pattillo
Patricia T. Poitras
Robert D. Rands

2021-2022 Committees

EXECUTIVE COMMITTEE
Michael G. McAuliffe, Chair
Roland Hoch, Vice Chair
Jackie Christiano, Treasurer
Christine Miller, Secretary
Andrew Gallinaro, Member-at-Large
Ken Yona, Member-at-Large

AUDIT COMMITTEE
Steve Sheinkopf, Chair
David Swartz
Kathy Garrahan

FINANCE COMMITTEE
Jackie Christiano, Chair
Garry Holmes
Michael G. McAuliffe
Jack O'Neil

GOVERNANCE COMMITTEE
Roland Hoch, Chair
Christine Miller
Andrew Gallinaro

INVESTMENT COMMITTEE
John DeSisto, Chair
Laurie Krigman
Robert O'Neil
Robert Rands
James Rider
Erik R. Sirri

DIVERSITY, EQUITY AND INCLUSION COMMITTEE
Charles Carter, Jr., Chair
Susan Kavoogian
Roland Hoch

CORPORATE PHILANTHROPY ADVISORY BOARD
Andrew Gallinaro
National Development
Katherine Garrahan
Bowditch & Dewey
Garry Holmes
R.W. Holmes
Margaret Kley
Community Advocate

Michael McAuliffe
Middlesex Savings Bank
Christine Miller
Arclight Capital
Mark O'Connell
Avidia Bank
David Swartz
Morgan Stanley
Amy Werner
Village Bank

Susan Kavoogian, Chair
Colin Barrett
Jackie Christiano
Neeti Ciolino
Michele Daly
Kathryn Fagin
Christopher Gullotti
Cathy Kea
Margaret Kley
Maureen Maas
Isabel Perez
Katherine Ponce
Jackie Segall
Lilly Yun

Susan Black
Jenni Leisman Dessert
Chris Gullotti
Nazi Hassanain
Thomas Hayes
Elliot Herman
Lisa Hudson
Christine Kendall
Kenneth B. Knox
Hillary Koritz Price
Bob Leonard
Meyer Levy
Maureen Maas
Mary Beth Mahoney
Gary J. Marin
Cidalia Massih
Catherine Neijstrom

Tiffany O'Connell
Alex Olson
Patricia Schneider
Geoff Stanton
John Steiger
Jeffrey Tomaneng
Chris Visvis

YOUTH IN PHILANTHROPY JUNIOR BOARD
Zoe Adler
Ian Aistrup
Paul Avedeh
Emma Auth
Riya Bahadur
Ede Bassett
Ryan Bendremer
Allison Chase
Jane Caffrey
Phoebe Clark
Cole Conway
Jessica Feist
Courtney FitzMaurice
Kevin Gu
Dylan Guadiz
Elizabeth Guttilla
Jessica Ianelli
Esha Jhaveri
Drew Johnstone
Simran Kaur
Tyler Knox
Sarah Lappi
Alexander Lo
Emmy McCormack
Ruben Nororion
Rory Penet
Tessa Renyi
Chelsea Rosenfelt
Jared Ross
Sam Sire
Gavin Swartz
Emily Vaz Falcao
Tanvi Venkata
Arjun Sahar Yerabothu
Olivia Yun

2022 Staff

Jay Kim
Executive Director

Katherine (Kappy) Freund
Chief Marketing Officer

Caroline Murphy
Director of Programs

Bianna Bensenouci
Program Associate

Renee Quinn
Director of Development

Megan Bransfield
Senior Operations Manager

Judith G. Salerno
Executive Director Emeritus

Mary Crowley
Director of Operations

Joyce Minkoff
Development Associate